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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged in the West, unchanged to higher elsewhere; however, trade sentiment was reported as steady to instances weak in the Midwest, steady to firm in the Northeast, and steady elsewhere. Demand was light to fair into retail, and moderate to good into food service; however, interest was shifting towards holiday items. Supplies were mostly adequate to tight, long for smaller sizes in the Northeast. In the parts structure, wings were balanced to short and continued to receive the best call. Breast items were adequate to fully adequate for boneless skinless, and all other items were usually sufficient with light movement. In production areas, live supplies were moderate. Weights were in a full range, mostly desirable.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 11/08-11/13/99 (cents per lb)

US GRADE A			COMPOSITE		
(Includes branded product)					
<u>AREAS</u>	<u>MAJORITY</u>	<u>WTD</u> <u>AVG</u>	<u>LOADS</u>	<u>WTD</u> <u>AVG</u>	<u>LOADS</u>
Bos/New Eng	57.00-59.00	57.83	15	59.41	29
Chicago	51.00-53.00	53.03	47	55.29	77
Cincinnati	TFEWR	—	—	60.85	27
Cleveland	TFEWR	—	—	61.31	13
Denver	63.50	63.38	17	63.13	29
Detroit	52.00-54.00	54.59	11	56.30	42
Los Angeles	64.00	62.73	64	61.65	154
New York	56.00-58.00	56.44	34	60.09	90
Philadelphia	54.00-57.00	55.00	11	55.02	23
Pittsburgh	53.50-54.00	54.00	10	57.72	58
St. Louis	53.25	52.74	19	55.39	47
San Francisco	64.50	63.22	30	66.69	55

Composite 12 City Weighted Average

Loads	11/08/99	Change/Last Wk	11/01/99	11/09/98
644	59.46	0.65	58.81	64.18

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	57.50-62.00	58.89	34
Central	55.00-60.00	58.45	57
West	54.00-66.00	62.17	60

Southeast Area FOB Dock Equivalent

Mississippi	57.50-59.00	57.96	83
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GEORGIA F.O.B. DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 58.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,139	48.00-63.00	57.71

The Georgia f.o.b. dock confirmed final weighted average prices on ice pack parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
BREASTS - B/S	145.50	4,124
BREASTS - WHOLE	75.50	2,103
THIGH MEAT - B/S	60.00	557
LEG QUARTERS	20.00	8,842
WINGS	62.00	3,041

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was generally steady. Demand was light to fairly good with fair trading but may begin to taper as interest began to shift towards holiday meat items. Supplies were sufficient to close balanced for trade needs. In the parts structure, wings were in the strongest position with supplies balanced to tight. All other items were adequate to fully adequate with mixed demand. In production areas, live supplies were moderate. Weights were mostly desirable.

WEST COAST REGION BROILER/FRYERS The market was steady. Final majority prices were unchanged from last week. Offerings readily available. Buying interest trended towards holiday items. Retailer demand was fairly good overall, best where features planned or in progress. Dealers reported moderate weekend carryovers. Parts trading delivered into California reported: leg quarters bulk 20-23 and mainly 24 on 4/10, bone-in breasts 76.5-80 and boneless breasts 135-145. The Los Angeles negotiated WOG average was 55.25 down 2.11 from last Monday with the volume reported up 17 percent at 27 loads.

MIDWEST REGION BROILER/FRYERS Final majority prices were unchanged in Chicago, unchanged to 1 higher in Detroit, .25 higher in St. Louis, and TFEWR elsewhere. Trade sentiment was steady to at times weak. Offerings were mostly adequate with limited buyer interest. Retail demand light to fair, interest noted for first of the month sales and holiday items. Food service movement was fair to instances good. Floor stocks were adequate, sizes desirable. Parts trading was mixed with interest noted on wings. Parts supplies were adequate with wings tight. Tone was fully steady for wings, steady to weak for boneless/skinless breasts, and about steady on the balance.

NORTHEAST REGION BROILER/FRYERS Trucklot buying interest on ready-to-cook whole broiler/fryers was fair. Offerings of larger sizes were generally short to adequate, and smaller sizes were at least adequate for current trade needs. Retail and distributive movement was generally good. The market tone was fully steady. In the parts market, boneless skinless breasts continued ample, wings were short to adequate, and the remainder of items were at least adequate.

DELMARVA BROILER/FRYERS Movement of read-to-cook whole birds was fair to good and again sufficient to keep the bulk of offerings in good balance to well cleared. Live supplies were moderate; weights were in a full range of light to heavy. Processing schedules were just moderate in total and reflected some downtime for previously scheduled plant maintenance. Less than trucklot asking prices were 1 cent higher at 58 to 70 cents. Trade sentiment was mostly firm. In the parts complex, Boneless skinless breasts were slow to clear. Bone-in breasts were in fairly good balance. Leg quarters were clearing satisfactorily. Wings were clearing to an improved call.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA. **BRANDED U.S. GRADE A**

RANGE	53-78
WEIGHTED AVERAGE	61.12
NO. OF BOXES	7,956

*6 of 8 plants reporting.

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was mainly slow and buyers were very cautious in assessing needs. Offerings of boneless skinless breasts were ample, wings were tight to adequate, and the balance of items were adequate to fully adequate for current needs. Retail and distributive movement was no better than fair, and limited features competed with numerous ads of attractively priced pork products. The market tone was steady to weak.

PRICES PAID PER POUND, ICE PACKED AND CO2 PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES.

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS
BREAST - B/S	135	135.43	601,960
TENDERLOINS	135	137.78	59,920
BREAST - WITH RIBS	68-69	76.70	143,560
BREAST - LINE RUN	68	70.03	204,240
LEGS	26-27	28.32	243,920
LEG QUARTERS (BULK)	17-18	19.16	317,135
DRUMSTICKS	34-35	32.13	76,120
THIGHS	19-20	25.09	77,400
B/S THIGHS	69-70	73.18	30,360
WINGS (WHOLE)	62-63	69.90	177,840
BACKS AND NECKS (STRIPPED)	10-12	11.81	31,880
LIVERS (5 POUND TUBS)	55-60	54.28	24,656
GIZZARDS (HEARTS)	40-45	49.84	31,280

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED OR CO2 PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	1,182	120.00-159.00	135-137	136.20
TENDERLOINS	10	145.00-179.00	140-150	155.29
BREAST - WITH RIBS	279	70.00-81.00	70	71.16
FRONT HALVES	800	50.00-63.00	54-60	56.40
LEGS	NO TRADING REPORTED			
LEG QUARTERS (BULK)	251	17.00-18.00	17	17.08
LEG QUARTERS (4/10)	412	19.00	19	19.00
WINGS (WHOLE)	219	52.00-65.00	55-57	55.19
DRUMSTICKS	NO TRADING REPORTED			
THIGHS	NO TRADING REPORTED			

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	11/08	11/04	11/04	11/01	10/28
ALA	3,813	3,771	5.05	3,829	5.15
ARK	4,971	5,105	4.78	5,162	4.71
DELMARVA	2,233	2,428	4.93	2,357	4.96
KY-LA-TN	1,472	1,672	4.36	1,736	4.37
MISS	2,702	2,783	5.01	2,703	5.20
NC	2,596	2,536	5.68	2,524	5.71
TEXAS	2,210	2,216	4.73	2,047	4.71
TOTAL	19,997	20,511	4.95	20,358	4.98
MON	19,997(A)			20,358(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 08-Nov 1999 is estimated to be 29,918,000 down 2.07 percent from a week ago and up 0.99 percent from a year ago.

(Last week 30,549,000, last year 29,626,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED OR CO2 PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND. POUNDS

ITEM	(000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	791	120.00-193.00	130-135	133.89
TENDERLOINS	223	130.00-200.00	-	163.90
BREAST - LINE RUN	99	72.00-78.00	72-75	72.48
FRONT HALVES	TOO FEW TO REPORT			
LEGS	47	23.00-34.00	23-25	24.64
LEG QUARTERS (BULK)	427	15.00-18.50	15-16	16.18
LEG QUARTERS (4/10)	1,321	18.50-21.00	19-20	19.95
WINGS (WHOLE)	182	60.00-63.00	60-62	61.56
WINGS (CUT)	529	67.00-80.00	70-72	73.10
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
TRADING FOR NOVEMBER 01, 1999 — F.O.B. DOCK.

	TODAY'S RANGE	5-DAY AVERAGE
	35.00 - 48.25	41.73

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION PARTS PRICES PER LB., ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 11/08-11/12/99

	Price Per Lb.	Mostly
BREAST - B/S	131.00 - 142.00	135.00 - 140.00
BREAST - LINE RUN	67.00 - 78.00	68.00 - 70.00
LEGS	23.00 - 32.00	-
LEG QUARTERS (BULK)	16.00 - 23.00	18.00 - 19.00
DRUMSTICKS	29.00 - 50.00	29.00 - 34.00
WINGS (WHOLE)	51.00 - 63.00	56.00 - 57.00
BACKS AND NECKS (STRIPPED)	10.00 - 15.00	-
LIVERS (5 POUND TUBS)	27.50 - 45.00	-
GIZZARDS (HEARTS)	35.00 - 50.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

CENTS PER POUND.	RANGE
WOGS 2# & UP - WHOLE	76-91
WOGS 2# & UP - CUT UP 8&9 PIECES	79-97
FROZEN HENS 5# & UP	88-93
FROZEN DUCKS	135-149
FROZEN SQUABS	589

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	80-82
ROASTERS 4# & UP	82-90
HENS UNDER 5#	
HENS OVER 5#	83-88
DUCKS	125
RABBITS-WHOLE	309
RABBITS-CUT UP	326

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK	92-97
	DRY PACK	107
ROASTERS 4# & UP	ICE PACK	104
	DRY PACK	112
HENS OVER 5#	DRY PACK	98
	ICE PACK	91
DUCKS		149-166

EASTERN REGION PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND FOR DELIVERY WITHIN TWO WEEKS. NOVEMBER 05, 1999

CHICKEN PRICES

FAT CONTENT	-----FROZEN-----		-----FRESH-----	
	FOB DOCK	DELIVERED	FOB DOCK	DELIVERED
15% OR LESS				
RANGE	16.00-20.00	-	18.00	-
WTD AVERAGE	17.36		18.00	

1,280,000 pounds, this includes 560,000 pounds for export shipment.

CHICKEN PRICES, WITH ADDED SKIN

15% OR LESS				
RANGE	-	18.50	17.00	17.00
WTD AVERAGE		18.50	17.00	17.00

800,000 pounds, this includes 0 pounds for export shipment.

15-20%				
RANGE	14.75-18.00	17.00	14.00-16.00	13.00-16.50
WTD AVERAGE	16.92	17.00	14.67	14.91

2,480,000 pounds, this includes 1,360,000 pounds for export shipment.

20% OR MORE				
RANGE	-	-	13.50	-
WTD AVERAGE			13.50	

120,000 pounds, this includes 0 pounds for export shipment.

* INCLUDES THE FOLLOWING STATES: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

SOUTH CENTRAL HEAVY LIVE HEN REPORT Prices were slightly higher when compared to the past week. Demand was moderate for at least adequate offerings of heavy fowl. Finished sales were fair with current schedules easily covering needs. Trade sentiment was about steady.

HEAVY TYPE HENS (7 LBS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER
THE WEEK OF 08-NOV-99

	RANGE CENTS/LB.	MAJORITY	WTD AVG
AT FARM BUYER LOADING	9-19.5	10-13	12.83

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

CENTRAL REGION PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND FOR DELIVERY WITHIN TWO WEEKS. NOVEMBER 05, 1999

CHICKEN PRICES

FAT CONTENT	-----FROZEN-----		-----FRESH-----	
	FOB DOCK	DELIVERED	FOB DOCK	DELIVERED
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

0 pounds, this includes 0 pounds for export shipment.

CHICKEN PRICES, WITH ADDED SKIN

15% OR LESS				
RANGE	19.00	-	15.00	-
WTD AVERAGE	19.00		15.00	

71,200 pounds, this includes 0 pounds for export shipment.

15-20%				
RANGE	15.25-19.00	18.00	11.00-13.50	14.00-14.50
WTD AVERAGE	15.66	18.00	11.26	14.13

2,580,400 pounds, this includes 938,400 pounds for export shipment.

20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE	-		-	

0 pounds, this includes 0 pounds for export shipment.

* INCLUDES THE FOLLOWING STATES: AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN REPORT Majority prices were unchanged to lower when compared to a week earlier. Offerings were adequate for a moderate demand. Processing schedules were irregular but about normal. The undertone was steadier at prevailing price levels.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER
THE WEEK OF 08-NOV-99

	RANGE CENTS/LB.	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-17 CENTS/LB.	8-11	10.40
AT FARM PRODUCER LOADING		TOO FEW TO REPORT	
FOB PLANT		TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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